



Legacy Society Intention Notification

United Community welcomes the opportunity to thank our most committed supporters who have planned for a future gift. We request written documentation of your intention to allow us to thank and recognize you as part of the Legacy Society. This form is voluntary, confidential, and non-binding. You can change or revoke your gift at any time, and you will only be recognized with your approval. *Please include only the information you are comfortable sharing.*

DONOR INFORMATION

Name and Spouse Name (if applicable) _____

Address _____

City _____ State _____ Zip _____

Birthday _____ Spouse Birthday: _____

Email _____

Phone number(s) _____

Preferred method(s) of contact: Phone Email Mail

LEGACY GIFT INFORMATION

United Community is named as a beneficiary of:

- Sections of my/our will or trust: _____% or \$_____
- Life insurance policy: _____% or \$_____
- Retirement account: _____% or \$_____
- Investment or Financial Account: _____% or \$_____
- Other: _____

LEGACY SOCIETY RECOGNITION INFORMATION

United Community is pleased to recognize you as a member of the Legacy Society. Please indicate your recognition preferences below. If you have made this gift in honor or in memory of someone, that information can be included as well.

Please recognize me/us as: _____.

Please **do not** recognize me/use. I/we prefer to remain anonymous..

Signature: _____ Date: _____

Signature: _____ Date: _____

(This form is non-binding.)

Thank you for your continued support for United Community and for sharing your plans. By notifying United Community of your gift, you help encourage other supporters.

Contact Margaret Cartier, Chief Development Officer, at 571-255-8969 or margaret.cartier@unitedcommunity.org with questions.

Please return this form to United Community at the address below.